

# Dartbrook Newsletter

## Who We Are

Australian Pacific Coal Limited (AQC) is an Australian publicly listed company focusing on acquiring and developing thermal and metallurgical coal prospects. The Company's Queensland portfolio consists of 11 coal tenements comprising seven 100% owned exploration permits, one mineral development licence and three joint venture exploration permits.

The Dartbrook acquisition is significant for AQC and will result in a restructuring and rebranding of the business.

### Introducing



**Mr John Robinson**  
Managing Director,  
Chief Executive Officer



**Mr Greg Kukla**  
General Manager –  
Project Development



## What has happened for now?

On 29 May 2017, AQC completed its acquisition of the Dartbrook Coal Mine from Anglo American and Marubeni.

We have already met with a number of our key stakeholders and will continue to do so as we assess and further understand the Dartbrook Asset.

## Our Commitment

Our first commitment is to meet all of the existing obligations attached to the asset and to meet on a one on one basis with as many of our neighbours and other stakeholders as we can, to introduce ourselves.

We understand that everyone will be interested in our plans for the asset however it will take some time for these plans to be developed.

In the meantime, we want to avoid any disruption to any one and will be taking a responsible business

as usual approach to managing the Dartbrook Asset whilst it remains in care and maintenance.

To this end we have engaged a number of Hunter Valley locals who have had previous experience with the Dartbrook mine, to join our Project Team and assist us. Many members of the Project Team will be familiar to our current neighbours and we will ensure that those familiar faces will be available to answer any questions moving forward.

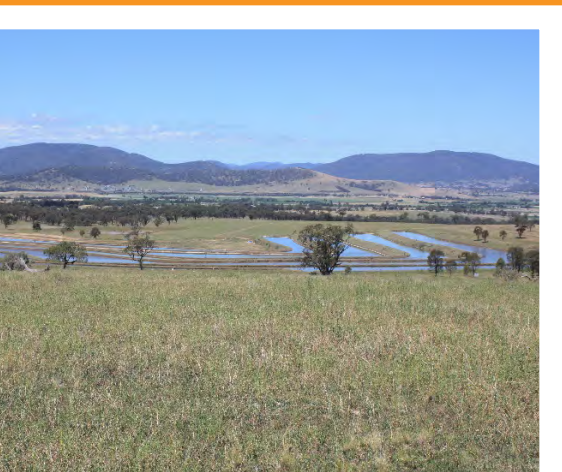


# What is going to happen?

AQC is going to be working with the New South Wales government, local governments, the local community and all other stakeholders to ensure the responsible and gainful further development of the valuable world class Dartbrook coal resource.

To this end:

- A geological assessment of the entire coal resource within the Dartbrook Mining Authority boundaries has been undertaken by AQC during the lengthy acquisition process. This is being finalised and will be released publicly during the next couple of months.
- A Pre-Feasibility Study is exploring the potential for further limited underground mining and to determine how best to manage the existing underground workings and infrastructure moving forward.
- A Pre-Feasibility Study is underway to explore how part of the coal resource could potentially be mined by modern, low impact open cut mining technologies not seen in the Hunter Valley previously.



<sup>1</sup> Australian Pacific Coal

<sup>2</sup> The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves

<sup>3</sup> Mining Operations Plan

<sup>4</sup> Environmental Impact Statement

Note - The scheduled dates are for planning purposes and as such can be subject to change

If you have any questions or would like to arrange a meeting with one of our Project Team, please contact us at either our corporate office in Brisbane or at our Mine Site Office at Dartbrook as follows:

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General Manager -  
Project Development

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