

ASX ANNOUNCEMENT

ASX Code: AQC



11 August 2017

Extraordinary General Meeting Outcome of Resolution

Australian Pacific Coal Limited ('AQC', or 'the Company') advises that at the Extraordinary General Meeting of the Company's members held today, the resolution put to the members and the outcome of that resolution was as follows:

Resolution One (Special Resolution)

Approval of provision of Financial Assistance

To consider and, if thought fit, pass the following resolution, as a Special Resolution of the Company, with or without amendment:

"That, for the purpose of and in accordance with section 260B(2) of the Corporations Act, approval be given to any financial assistance provided by AQC Dartbrook Pty Ltd ACN 000 012 813 and AQC Dartbrook Management Pty Ltd ACN 007 377 577 in connection with the acquisition by AQC Investments 2 Pty Ltd ACN 609 954 734 of shares in AQC Dartbrook Pty Ltd ACN 000 012 813 from Anglo American Metallurgical Coal Assets Pty Ltd ACN 081 022 246 and in AQC Dartbrook Management Pty Ltd ACN 007 377 577 from Anglo American Metallurgical Coal Holdings Limited ACN 079 017 940 on the terms set out in the Explanatory Memorandum."

Outcome of Resolution One: Passed unanimously on a show of hands.

The instructions in respect of the proxies were:

For	Against	Undirected	Abstain or Excluded
2,347,335,181	0	194,381,515	0



Andrew Roach
Company Secretary

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