

1 July 2013

CLEANSING NOTICE - SHARE PURCHASE PLAN.

Australian Pacific Coal Limited (**AQC**) confirms that on 2 July 2013 it will commence despatch of offers under its Share Purchase Plan (**SPP**) announced to the ASX on 27 June 2013.

Eligible shareholders are invited to subscribe for fully paid ordinary shares in the capital of AQC (**New Shares**), at their election, for a minimum investment of \$500 representing 50,000 New Shares and up to a maximum investment of \$15,000 representing 1,500,000 New Shares under the SPP, at 1.0 cents per share.

The SPP will raise a maximum of \$1.75 million.

The SPP is being offered to eligible shareholders who were the registered holders of fully paid ordinary shares in AQC as at 7:00pm (Brisbane time) on 26 June 2013 (**Record Date**) with a registered address in Australia or New Zealand.

Australian Pacific Coal Limited gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) the New Shares will be offered for issue under a share purchase plan without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given in compliance with the requirements of Part 6D.2 of the Act, as modified by ASIC Cass Order 09/425;
- (c) as at the date of this notice, AQC has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to AQC; and
 - b. section 674 of the Act as it applies to AQC; and
- (d) as at the date of his notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Kevin Mischewski
Company Secretary

About Australian Pacific Coal Limited

Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 34 coal tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.