

7 December 2007

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

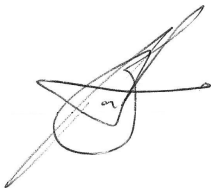
Mantuan Downs Plan of Operations approved by EPA

The Queensland Government Environmental Protection Agency ("EPA") has advised Pacific Enviromin Limited ("PEV") that they have approved the Plan of Operations for mining at Mantuan Downs.

The Plan of Operations, which was submitted in September 2007, controls all aspects of mining operations including site establishment, product extraction, processing, and subsequent rehabilitation.

Approval of the Plan by EPA is the critical milestone in the mining lease approval process and PEV expects that the mining lease approval is now imminent.

Yours faithfully



Paul Byrne
Executive Director