

13 January 2017

Australian Pacific Coal Limited (ASX:AQC)

Market Capitalisation Notice – LR7.1A General eligibility

In accordance with the Resolution 6 of the Notice of Meeting for the Company's Annual General Meeting to be held on Friday 13 January 2017, the Company gives notice that its market capitalisation at the close of trading on Thursday 12 January 2017 was \$73,944,632.49.

Resolution 6 seeks shareholder approval for the Company to issue an additional 10% of the issued capital of the Company over a 12 month period. The Listing Rule 7.1A general eligibility requirements for this additional 10% placement approval include that at the time of its AGM the Company has a market capitalisation of \$300 million or less and it is not included in the S&P/ASX300 index.

The Company is an eligible entity and able to undertake an Additional 10% Placement under Listing Rule 7.1A.

Full details of the proposed Resolution 6 are set out in the Notice of Meeting and the Explanatory Memorandum for the AGM announced to the ASX on 9 December 2016 and also available on the Company's website.

Yours faithfully



Kevin Mischewski
Company Secretary
Australian Pacific Coal Limited