



Market Announcement

6 September 2022

Australian Pacific Coal Limited (ASX: AQC) – Trading Halt

Description

The securities of Australian Pacific Coal Limited ('AQC') will be placed in trading halt at the request of AQC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 8 September 2022 or when the announcement is released to the market.

Issued by

Justin Nelson

Principal Adviser, Listings Compliance (Sydney)

6 September 2022

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Via email: tradinghaltssydney@asx.com.au

Dear Sir/Madam,

REQUEST FOR TRADING HALT

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') requests a trading halt of the securities of the Company, effective immediately.

The Company provides the following information in relation to this request in accordance with ASX Listing Rule 17.1:

1. AQC requests the trading halt pending a release by the Company in relation to investigations to a potential change to the structure of the transactions currently contemplated by the Company;
2. AQC requests that the trading halt remain in place until the earlier of an announcement to the market regarding the above or the commencement of trading on Wednesday, 7 September 2022;
3. AQC expects that the trading halt will be ended by the announcement referred to above being made to the ASX; and
4. AQC is not aware of any reason why the trading halt should not be granted.

Any updated timetable for the Entitlements Offer currently being undertaken by the Company will be announced if relevant.

This announcement has been authorised for release to the ASX by the Company Secretary.

All enquiries:

Company Secretary
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