

ASX RELEASE
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Clarification: Dartbrook Site Visit Presentation

Australian Pacific Coal Limited (**AQC** or the **Company**) announced on 8 April 2019 a presentation to the ASX titled “*Dartbrook Site Tour - Independent Planning Commission*” (**Site Presentation**). The Company clarifies that the information contained in the Site Presentation, including references to existing consent conditions for the Dartbrook Mine (DA 231-7-2000) and the amended proposed conditions (including the proposed mining activities and production targets on slide 15), is documented on the NSW Department of Planning & Environment (**DP&E**) website¹ as a result of the application lodged with the DP&E dated 27 February 2018.

The location of the public information on the DP&E website was referenced in the December 2018 Quarterly Report (released 31 January 2019, titled “*Quarterly Activities Report for period ending 31 December 2018*”) with the initial application disclosed to the ASX on 1 March 2018 (release titled “*Application Lodged for Recommencement of Mining*”).

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¹ Website <https://www.planning.nsw.gov.au/> within Major Development Projects database