



MARKET RELEASE

29 May 2017

Australian Pacific Coal Limited

TRADING HALT

The securities of Australian Pacific Coal Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 31 May 2017 or when the announcement is released to the market.

Security Code: AQC

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE

29 May 2017

Australian Pacific Coal Limited (ASX: AQC)

Request for Trading Halt

In accordance with Listing Rule 17.1 Australian Pacific Coal Limited (**the Company**) hereby requests an immediate trading halt:

1. Reason for the requested trading halt:

The Company requests a trading halt be granted pending release of a forthcoming announcements associated with the completion today of the Company's acquisition of Dartbrook coal mine ('Dartbrook') from Anglo American and Marubeni.

2. Trading halt to last until no later than market open on Wednesday 31 May 2017.

3. Event that the Company expects to happen that will end the trading halt:

Announcement(s) regarding the completion of the Company's acquisition of Dartbrook.

4. The Company has no other public information necessary to inform the market further about the trading halt.

Yours faithfully



Kevin Mischewski
Company Secretary,
Australian Pacific Coal Limited