

11 May 2015

**NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth).**

On 11 May 2015 Australian Pacific Coal Limited (**AQC**) completed the allotment of 16,666,667 fully paid AQC ordinary shares (**New Shares**) at 0.3 cents per share on part conversion of convertible securities with a face value of \$50,000.

Australian Pacific Coal Limited gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, AQC has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to AQC; and
  - b. section 674 of the Act as it applies to AQC; and
- (d) as at the date of his notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Kevin Mischewski  
Company Secretary

***About Australian Pacific Coal Limited***

*Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 28 coal exploration tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.*