

22 July 2013

CLEANSING NOTICE - SHARE PURCHASE PLAN.

Australian Pacific Coal Limited (**AQC**) confirms that on 22 July 2013 it has issued 57,525,000 fully paid ordinary shares in the capital of AQC (**New Shares**), under its Share Purchase Plan (**SPP**) announced to the ASX on 27 June 2013. The SPP has raised \$575,250.

The Directors of the Company thank shareholders for their participation in, and support of the SPP. The Directors believe that the level of shareholder support reinforces the fact that shareholders recognise that the Company holds valuable tenement assets that are worthy of further exploration and development. The additional funding will assist the Company in pursuing these objectives.

Australian Pacific Coal Limited gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) the New Shares were issued under a share purchase plan without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given in compliance with the requirements of Part 6D.2 of the Act, as modified by ASIC Cass Order 09/425;
- (c) as at the date of this notice, AQC has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to AQC; and
 - b. section 674 of the Act as it applies to AQC; and
- (d) as at the date of his notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Kevin Mischewski
Company Secretary

About Australian Pacific Coal Limited

Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 34 coal tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.