

7 September 2022

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

TRADING HALT EXTENSION

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') refers to its announcement of 6 September 2022 regarding a trading halt of the securities of the Company.

The Company requests that this trading halt be extended and provides the following information in relation to this request in accordance with ASX Listing Rule 17.1:

1. AQC requests the trading halt extension pending a release by the Company in relation to investigations to a potential change to the structure of the transactions currently contemplated by the Company;
2. AQC requests that the trading halt remain in place until the earlier of an announcement to the market regarding the above or the commencement of trading on Thursday, 8 September 2022;
3. AQC expects that the trading halt will be ended by the announcement referred to above being made to the ASX; and
4. AQC is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised for release to the ASX by the Company Secretary.

All enquiries:

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