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21 November 2007

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**Re: AGM Presentation – Competent Person Statement**

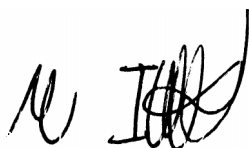
We to the following statement contained in page 12 of the AGM Presentation announced to the market on 20 November 2007:-

“Brine contains > 14,000 mg/l (14 kg/m<sup>3</sup>L) of sodium bicarbonate”

It is advised that the information contained in the AGM Presentation relating to the exploration results is based on information compiled by Mr. Christopher Dredge BAppSc, Executive Director of Pacific Enviromin Limited. Mr. Dredge is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in the matter being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Dredge consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Yours faithfully

**PACIFIC ENVIROMIN LIMITED**



Michael J Ilett  
Company Secretary