

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

Pacific Enviromin Limited

ABN

49 089 206 986

Quarter ended ("current quarter")

30 September 2009

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A	Year to date (three months) \$A
1.1 Receipts from customers	11,000	11,000
1.2 Payments for		
(a) staff costs	(182)	(182)
(b) advertising and marketing	-	-
(c) research and development	-	-
(d) leased assets	(56,717)	(56,717)
(e) other working capital	(207,760)	(207,760)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	6,283	6,283
1.5 Interest and other costs of finance paid	(383)	(383)
1.6 Income taxes paid	-	-
1.7 Other: Research & Development grant Purchase of CSIRO IP	-	-
<b>Net operating cash flows</b>	<b>(247,759)</b>	<b>(247,759)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
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	Current quarter \$A	Year to date (three months) \$A
1.8 Net operating cash flows (carried forward)	(247,759)	(247,759)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	-	-
<b>1.14 Total operating and investing cash flows</b>	(247,759)	(247,759)
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(3,075)	(3,075)
1.19 Dividends paid	-	-
1.20 Other (capital raising costs)	-	-
<b>Net financing cash flows</b>	(3,075)	(3,075)
<b>Net increase (decrease) in cash held</b>	(250,834)	(250,834)
1.21 Cash at beginning of quarter/year to date	965,651	965,651
1.22 Exchange rate adjustments to item 1.20		
1.23 <b>Cash at end of quarter</b>	714,817	714,817

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	147,171
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Directors fees payable and paid in the quarter
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**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

		Amount available \$A	Amount used \$A
3.1	Loan facilities (equipment finance leases)	609,943	609,943
3.2	Credit standby arrangements	-	-

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A	Previous quarter \$A
4.1 Cash on hand and at bank	391,538	42,877
4.2 Deposits at call	-	100,531
4.3 Bank overdraft	-	-
4.4 Other (short term deposits)	323,279	822,243
<b>Total: cash at end of quarter</b> (item 1.23)	714,817	965,651

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not~~\* (*delete one*) give a true and fair view of the matters disclosed.



Sign here: ..... Date: .....30 October 2009.....  
 Kevin Mischewski, Company Secretary

+ See chapter 19 for defined terms.

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
  2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
    - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
    - 9.2 - itemised disclosure relating to acquisitions
    - 9.4 - itemised disclosure relating to disposals
    - 12.1(a) - policy for classification of cash items
    - 12.3 - disclosure of restrictions on use of cash
    - 13.1 - comparative information
  3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.
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**ENTITY:** PACIFIC ENVIROMIN LIMITED

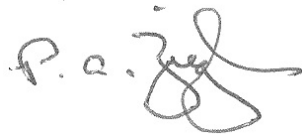
**ABN:** 49 089 206 986

**ADDITIONAL INFORMATION**

30 October 2009

During the quarter the company strived to exploit existing opportunities arising in connection with its Mantuan Downs bentonite deposit and the recently acquired Filtek wastewater solutions business. Despite much enthusiasm and hard work it has become clear to the board that neither of these endeavours is likely to generate significant revenues in the near future. Accordingly, the board is considering sharpening the company's focus so that it is better able to generate desired revenues and anticipated profitability.

As indicated in the Previous Quarterly Report and the Preliminary Final Report, the company intends to seek further equity so as to ensure that it is well placed to capitalise on existing and new opportunities that it is investigating. Shareholders will be kept informed of developments in this regard.



Sign here: ..... Date: 30 October 2009  
Deputy Chairman

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