

15 July 2011

Company Announcements Office
Australian Stock Exchange

DRILLING COMMENCES – COOROORAH PROJECT (ADDENDUM)

We refer to the Company's announcement released to the market on Tuesday 12 July 2011. The Competent Person Statement of Compliance, which forms part of the entire announcement, was omitted. The Competent Person Statement Compliance that should have been included reads as follows:

COMPETENT PERSON STATEMENT OF COMPLIANCE

The resource statement contained within this announcement has been reviewed by Mr Ken O'Reilly, who prepared the resource statement for EPC 1827. Ken O'Reilly consents to the inclusion in the announcement of the matters based on his review of the information and in the form and context in which it appears.

Ken O'Reilly, a member of AusIMM, is a coal geologist with 29 years' experience in the estimation of coal resources for projects in Australia, principally in the Bowen Basin of Queensland, but also in the Sydney and Gunnedah Basins of NSW. This experience is relevant to the style of mineralisation and type of deposit under consideration, and is more than adequate to qualify him as a Competent Person as defined in the JORC Code.

Yours faithfully



Kevin Mischewski
Company Secretary
Australian Pacific Coal Limited