

ASX RELEASE
13 September 2022



UPDATE ON ENTITLEMENT OFFER TIMETABLE

Australian Pacific Coal Limited ('**AQC**' or '**Company**') (ASX: AQC) refers to its previous announcements regarding its fully underwritten 5.83 for 1 renounceable entitlement offer (**Entitlement Offer**) and provides the following update with respect to the Entitlement Offer.

AQC advises that it has postponed the opening of its Entitlement Offer until Wednesday, 14 September 2022, at which time its offer booklet for the Entitlement Offer will be released to ASX and made available to shareholders.

The revised key dates for the Entitlement Offer are provided in the indicative timetable below:

Event	Date* (2022)
Announcement of Entitlement Offer, Appendix 3B and 708AA notice	Friday, 2 September
Ex-date for Entitlement Offer and entitlements trading starts on ASX on a deferred settlement basis	Thursday, 8 September
Record Date	7.00pm on Friday, 9 September
Entitlement Offer opens Release of Offer Booklet	Wednesday, 14 September
Entitlement trading on ASX ends	Friday, 16 September
New Shares under Entitlement Offer commence trading on ASX on deferred settlement basis	Monday, 19 September
Entitlement Offer closes (Closing Date)	5.00pm on Friday, 23 September
Announcement of shortfall (if any) under the Entitlement Offer	Monday, 26 September
Issue and allotment of shares under the Entitlement Offer; issue Appendix 2A	Friday, 30 September
Commencement of trading of new shares	Monday, 3 October
Dispatch of holding statements	Tuesday, 4 October

Note: All dates and times above are indicative and the Company reserves the right to amend any or all of these events, dates and times, or withdraw the Entitlement Offer, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws. All times and dates are in reference to Brisbane time. The commencement of quotation of new shares under the Entitlement Offer is subject to confirmation from ASX.

This announcement has been authorised for release to ASX by the Board of Directors of Australian Pacific Coal Limited.

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