

6 September 2022

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

RIGHTS ISSUE UPDATED TIMETABLE

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') provides the following updated timetable for the underwritten rights issue as announced on 2 September 2022.

Event	Date* (2022)
Announcement of Entitlement Offer, Appendix 3B and 708AA notice	Friday, 2 September
Ex-date for Entitlement Offer and rights trading starts on ASX on a deferred settlement basis	Thursday, 8 September
Record Date	7.00pm on Friday, 9 September
Entitlement Offer opens Dispatch of Offer Booklet and Entitlement and Acceptance Form	Tuesday, 13 September
Entitlement trading on ASX ends	Thursday, 15 September
New Shares under Entitlement Offer commence trading on ASX on deferred settlement basis	Friday, 16 September
Entitlement Offer closes (Closing Date)	5.00pm on Thursday, 22 September
Announcement of shortfall (if any) under the Entitlement Offer	Friday, 23 September
Issue and allotment of shares under the Entitlement Offer; issue Appendix 2A	Thursday, 29 September
Dispatch of holding statements	Friday, 30 September
Commencement of trading of new shares	Friday, 30 September

This announcement has been authorised for release to the ASX by the Board.

All enquiries:

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