



Announcement Summary

Entity name

AUSTRALIAN PACIFIC COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 10, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AQC	ORDINARY FULLY PAID	137,254,337	11/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN PACIFIC COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

089206986

1.3 ASX issuer code

AQC

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2024 12:14	New - Proposed issue of securities - AQC	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail component of the accelerated non-renounceable entitlement offer (Retail Entitlement Offer), which AQC announced on 2 October 2024, opened on 9 October 2024 and closes at 5.00pm (Sydney time) on 24 October 2024. The issue of new fully paid ordinary shares (Shares) under the Retail Entitlement Offer is expected to occur on 31 October 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

AQC : ORDINARY FULLY PAID

Issue date

11/10/2024

Issue details

Number of +securities to be quoted

57,243,664

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

57,243,664 to be issued under the Institutional Entitlement Offer

Number of +securities to be quoted

80,010,673

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

80,010,673 to be issued under the Placement



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AQC : ORDINARY FULLY PAID	671,055,261

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQCAB : OPTION EXPIRING 05-APR-2027 EX \$0.34	13,786,361
AQCAM : ORDINARY FULLY PAID DEFERRED	86,655,994